Welcome to Ancient Traditions Natural Medicine, LLC, the office of Dr. Angela P. Lambert. In order to provide you with the best possible care, I ask you to complete this entire form. Please provide me with all possible information regarding your health so that we may form a successful, long term working relationship.

Thank you and I look forward to working with you. Dr. Angela Lambert

## ADULT INTAKE FORM

Basic Information				
Name of			Data	
Name:				
Address:				
City: Phone # (home):		_		
May we leave a message with phone num		Yes No	voik)	
Email address:			ne:	
Age: Date of Birth:				
Married Separated		Single		Widowed
	Parents	☐ Children		Alone
Occupation:		<del></del>	<del>_</del>	veek:
Employer Name and Address:			_	
Employer City:				
Have you ever seen a Naturopathic doctor				No
Which one(s)?		_		
How did you hear about Dr. Angela?	<u> </u>			riend/family member
☐Google search ☐Facebook ad	•		_	Other
——————————————————————————————————————				
Emergency contact:		Relationship	:	
Phone:	Address:			
City:	State:	Zip:		
Context of Care Review Successful health care and preventive me physically, mentally, and emotionally. Th understanding of your truest desires. Yo your health needs. Why did you choose to come to this clini	ne nature of your i ur time, thoughtfi	response to the followin	g questions will go	a long way in assisting my
What do you know about our approach?				
What three expectations do you have from	1 <i>this</i> visit to our c	clinic?		
What <i>long term</i> expectations do you have t	from working with	h our clinic?		
What expectations do you have of me pe	rsonally as your h	ealth care provider?		

Rate from	n 0 to 10,	10 being 1	00% comr	nitted.								
0%	0	1	2	3	4	5	6	7	8	9	10	100%
What beh	naviors or	lifestyle ha	abits do yo	u currently	engage in	regularly th	at you belie	eve suppor	t your hea	lth?		
What beh	naviors or	lifestyle ha	abits do yo	u currently	engage in	regularly th	at you belie	eve are self	destructiv	re?		
What potential obstacles do you foresee in addressing the lifestyle factors which are undermining your health and adhering to the herapeutic protocols which we will be sharing with you?												
Who do y	you know	that will si	incerely and	d consisten	itly support	t you with t	he benefici	al lifestyle	changes yo	ou will be	making?	
What do you love to do?												

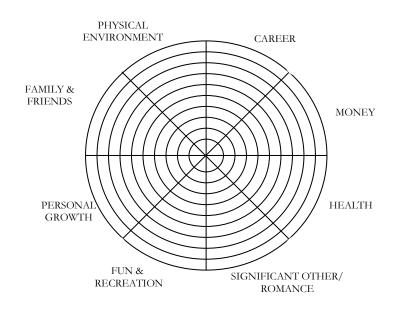
What is your present level of commitment to address any underlying causes of your signs and symptoms that relate to your lifestyle?

### WHEEL OF BALANCE

Wellness is a balance of many factors. Using the circle, shade your level of satisfaction in each area as it relates to you.

For example, if you are 60% satisfied in your career, shade the first six levels of the career slice.

Do the same for each area, starting from the center point radiating outward.



are you currently receiving	g healthcare? Yes N	lo 🗌		
•	om?			
	you last receive medical or			
What are your most impor	tant health problems? List a	as many as you can in orde	er of importance.	
1)				_
2)				_
				_
				_
				_
				_
				_
) 1 1		) V N	7	
· ·	ontagious diseases at this tir	<del>_</del>	_	
r yes, wnat?				
FAMILY HISTORY				
	family have a history of any	~ ·		
☐Cancer ☐Kidney disease	□Diabetes □Epilepsy	Heart Disease Arthritis	☐High Blood Pressure☐Glaucoma	<u> </u>
Tuberculosis	Stroke	Anemia	Mental Illness	
Asthma	Hay fever	Hives		
any other relevant family l	history?			
What is your family heritag	ge?		<del></del>	
CHILDHOOD ILLNES	SSES			
sirth city & state:		Birth time:	Birth weight:	_
·			- 0	
Please check whether you? Rheumatic fever	had any of the following as  Diphtheria		Chicken pox	
German Measles	Measles	Mumps	отнежен рох	
JOSDITAI IZATIONS	/SURGERY/IMAGING			
1031111111211110110,	/ SCROEKT/ IMMOTIVO			
What hospitalizations, surg	geries, x-rays, CAT scans, E	EG, EKGs have you had?		
\	*****	4)		***
	year			
	year			-
,)	year	6)		year
LLERGIES				
are you hypersensitive or	allergic to:			
	_			
any environmentals or che				-

## **CURRENT MEDICATIONS**

Do you take or use any of	the following (please check)	:	
Laxatives	Pain relievers	Antacids	Cortisone
Antibiotics Birth Control Pills	Tranquilizers	Sleeping Pills	☐Thyroid Medication
∐Birth Control Pills	Hormone Replacement		
Please list any prescription	medications, over the coun	ter medications, vitamins or o	other supplements you are taking:
1)		5)	
2)		6)	
3)		7)	
4)		8)	
GENERAL			
Usiaht	Waight	Waight	one year ago:
When during the day is you	ur energy the best?		Worst?
Main interests and hobbies	3:		
Exercise: Yes No	o If so, what kind and ho	w often:	
			☐ No If so, how many hours?
			 !?
Do you have a rengious of	spirituai praedee	resno ii so, what kills	
TYPICAL FOOD INTA	AKF		
TITIONE TOOD IN TH			
Breakfast:			
Lunch:			
511acns:			
To drink:			
To drink:			
To drink:  DENTAL HEALTH  Do you have or have you			
To drink:  DENTAL HEALTH  Do you have or have you How many?	had Cavities? Yes		
To drink:  DENTAL HEALTH  Do you have or have you How many?  Amalgam fillings  Composites?	had Cavities? Yes		
To drink:  DENTAL HEALTH  Do you have or have you How many?  Amalgam fillings  Composites?  Gold?	had Cavities? Yes		
To drink:  DENTAL HEALTH  Do you have or have you How many?  Amalgam fillings  Composites?  Gold?  Dental health habits:	had Cavities? Yes		
To drink:  DENTAL HEALTH  Do you have or have you How many?  Amalgam fillings  Composites?  Gold?  Dental health habits:  Brushing: how of	had Cavities? Yes		

## FOR THE FOLLOWING, PLEASE CHECK:

Y= yes/condition you have now N= no/never had P= problem in the past S= sometimes a problem now

GENERAL		EARS	
Do you sleep well?	Y∐N∐P∐S∐	Impaired hearing?	$Y \square N \square P \square S \square$
Average 6-8 hours?	Y□N□P□S□	Ringing in ears?	Y□N□P□S□
Awake rested?	Y□N□P□S□	Dizziness?	Y□N□P□S□
Have a supportive relationship?	Y□N□P□S□	Ear aches?	Y□N□P□S□
Have a history of abuse?	Y□N□P□S□		
Experienced a major trauma?	Y□N□P□S□	EYES	
Use recreational drugs?	Y□N□P□S□	Impaired vision?	Y□N□P□S□
Treated for drug dependence?	Y□N□P□S□	Cataracts?	Y□N□P□S□
Use alcoholic beverages?	Y∏N∏P∏S∏	Glaucoma?	Y□N□P□S□
Use tobacco?	Y□N□P□S□	Spots in vision?	Y□N□P□S□
If in the past, how many years?		Color blindness?	Y N P S
How many packs per day?		Tearing or dryness?	Y N P S
Do you enjoy your work?	 Y□N□P□S□	Eye pain or strain?	Y N P S
Take vacations?	Y□N□P□S□	Lyc pani of strain:	
Spend time outside?	Y N P S	HEAD	
Eat three meals a day?	Y□N□P□S□	Headaches?	$Y \square N \square P \square S \square$
Do you go on diets often?	Y□N□P□S□	Migraines?	Y N P S
	Y N P S		
Do you eat out often?		Head injury?	
Do you drink coffee?	Y_N_P_S_	Jaw or TMJ problems?	Y□N□P□S□
Drink black/green tea?	YUNUPUSU	NOOF AND ODING	
Drink soda?	Y_N_P_S_	NOSE AND SINUS	VONORO
Do you eat refined sugar?	Y_N_P_S_	Frequent colds?	Y_N_P_S_
Do you add salt to your food?	$Y \square N \square P \square S \square$	Stuffiness?	Y N P S
		Sinus problems?	Y N P S
NEUROLOGIC		Nose bleeds?	Y□N□P□S□
Seizures?	Y∐N∐P∐S∐	Hay fever?	$Y \square N \square P \square S \square$
Muscle weakness?	Y□N□P□S□	Loss of smell?	Y∐N∐P∐S∐
Loss of memory?	Y∐N∐P∐S∐		
Vertigo or dizziness?	Y∐N∐P∐S∐	NECK	
Paralysis?	Y∐N∐P∐S∐	Lumps in neck?	$Y \square N \square P \square S \square$
Numbness or tingling?	Y□N□P□S□	Goiter?	Y□N□P□S□
Easily stressed?	Y□N□P□S□	Difficulty swallowing?	Y□N□P□S□
Loss of balance?	$Y \square N \square P \square S \square$	Pain or stiffness in neck?	Y□N□P□S□
ENDOCRINE		MOUTH AND THROAT	
Hypothyroid?	Y□N□P□S□	Frequent sore throat?	Y□N□P□S□
Hypoglycemia?	Y□N□P□S□	Copious saliva?	Y□N□P□S□
Excessive thirst?	Y□N□P□S□	Sore tongue or lips?	Y□N□P□S□
Fatigue?	Y□N□P□S□	Hoarseness?	Y□N□P□S□
Heat or cold intolerance?	Y□N□P□S□	Jaw clicks?	Y□N□P□S□
Hyperthyroid?	Y□N□P□S□	Teeth grinding?	Y□N□P□S□
Diabetes?	Y□N□P□S□	Gum problems?	Y□N□P□S□
Excessive hunger?	Y□N□P□S□	Dental cavities?	Y□N□P□S□
Seasonal depression?	Y□N□P□S□		
Difficulty exercising?	Y□N□P□S□	SKIN	
Difficulty exercioning.		Rashes?	$Y \square N \square P \square S \square$
IMMUNE		Acne/boils?	Y N P S
Reactions to immunizations?	$Y \square N \square P \square S \square$	Change in skin color?	Y N P S
Chronically swollen glands?	Y□N□P□S□	Lumps or bumps on skin?	Y   N   P   S
Slow wound healing?	Y N P S	Eczema or hives?	Y N P S
Chronic fatigue syndrome?	Y N P S	Itching?	Y N P S
Chronic infections?	Y N P S	e e e e e e e e e e e e e e e e e e e	Y N P S
	Y N P S	Perpetual hair loss?	1   11   1   1   1   1   1   1   1   1
Night sweats?			

RESPIRATORY		BLOOD	
Cough?	Y∐N∐P∐S∐	Anemia?	Y∐N∐P∐S[
Sputum?	Y□N□P□S□	Easy bleeding or bruising?	Y□N□P□S□
Asthma?	Y□N□P□S□	Cold hands/feet?	$Y \square N \square P \square S \square$
Wheezing?	Y□N□P□S□	Deep leg pain?	Y□N□P□S□
Bronchitis? Coughing	Y□N□P□S□	Thrombophlebitis?	Y□N□P□S□
up blood?	Y□N□P□S□	Varicose veins?	Y□N□P□S□
Shortness of breath?	Y□N□P□S□		
Shortness of breath when lying down?	Y□N□P□S□	FEMALE REPRODUCTIVE	
Pain with breathing?	Y□N□P□S□	Age of first menses:	
Emphysema?	Y□N□P□S□	Age of last menses (if menopausal):	
Tuberculosis?	Y□N□P□S□	Length of cycle:	
Tuberculosis:		Duration of menses:	days days
GASTROINTESTINAL		Are your cycles regular?	uays Y∐N∐P∐S[
Trouble swallowing?	$Y \square N \square P \square S \square$	Painful menses? Heavy or	Y N P S
	Y□N□P□S□	excessive flow? PMS?	Y N P S
Change in thirst?		excessive now. PMS.	
Change in appetite?	Y N P S		Y□N□P□S□
Nausea/vomiting?	Y N P S	Symptoms:	
Ulcer?	Y N P S		
Jaundice (yellow skin color)?	Y_N_P_S_	Bleeding between cycles?	Y_N_P_S_
Gall bladder disease?	Y_N_P_S_	Clotting?	Y□N□P□S□
Liver disease?	Y□N□P□S□	Endometriosis?	Y□N□P□S□
Hemorrhoids? Pancreatitis?	Y□N□P□S□	Ovarian cysts?	Y∐N∐P∐S∐
Heartburn?	Y□N□P□S□	Vaginal odor?	$Y \square N \square P \square S \square$
Abdominal pain or cramps?	Y□N□P□S□	Vaginal discharge?	Y□N□P□S□
Belching or passing gas?	Y□N□P□S□	Date of last pap smear:	
Constipation?	Y□N□P□S□	Abnormal PAP?	Y□N□P□S□
•	Y□N□P□S□	Cervical dysplasia?	$Y \square N \square P \square S \square$
Bowel movements: how often?		Are you sexually active?	Y□N□P□S□
Is this a change?		Sexual orientation:	
Black stools?	YNPS	Birth control? Type:	
Blood in stools?	Y□N□P□S□	Pain during intercourse?	Y N P S
2.00 <b>4</b> III 0.0000.		Gonorrhea?	Y□N□P□S□
MENTAL/EMOTIONAL		Herpes?	Y□N□P□S□
Treated for emotional problem?	$Y \square N \square P \square S \square$	Chlamydia?	Y□N□P□S□
Depression?	Y□N□P□S□	Genital warts?	Y N P S
Anxiety or nervousness?	Y□N□P□S□		Y N P S
Poor concentration?	Y□N□P□S□	Syphilis?	Y N P S
		Difficulty conceiving?	
Do you have mood swings?	Y N P S	Number of pregnancies:	
Considered suicide?	Y N P S	Number of live births:	
Attempted suicide?	Y_N_P_S_	Number of miscarriages:	_
Tension?	Y_N_P_S_	Number of abortions:	_
Memory problems?	$Y \square N \square P \square S \square$	Do you do self breast exams?	Y_N_P_S_
		Breast pain/tenderness?	Y□N□P□S□
URINARY		Breast lumps?	Y□N□P□S□
Increased frequency of urination?	Y∐N∐P∐S∐	Nipple discharge?	Y∐N∐P∐S∐
Inability to hold urine?	Y∐N∐P∐S∐	Menopausal symptoms?	Y∐N∐P∐S∐
Pain in urination?	Y∐N∐P∐S∐		
Frequency at night?	Y□N□P□S□	MALE REPRODUCTIVE	
Frequent UTI's?	Y□N□P□S□	Are you sexually active?	Y□N□P□S□
Kidney stones?	Y□N□P□S□	Sexual orientation:	
•		Birth control? Type:	
MUSCULOSKELETAL		Discharge or sores?	Y□N□P□S□
Joint pain or stiffness?	$Y \square N \square P \square S \square$	Chlamydia?	Y□N□P□S□
Arthritis?	Y□N□P□S□	Gonorrhea?	Y□N□P□S□
Broken bones?	Y□N□P□S□	Genital warts?	Y□N□P□S□
Weakness?	Y□N□P□S□	Herpes?	Y□N□P□S□
Muscle spasms or cramps?	Y N P S	Syphilis?	Y□N□P□S□
Sciatica?	Y□N□P□S□	Hernias?	Y N P S
- Canada		Testicular masses?	Y N P S
		Testicular masses: Testicular pain?	Y N P S
		Prostate disease?	
			_ = = = =
	36.41.1	Impotence?	Y_N_P_S_
Ancient Traditions Natural	Medicine	Premature ejaculation?	Y□N□P□S□

#### YOUR HEALTH INFORMATION PRIVACY RIGHTS

Under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), you have certain privacy rights concerning your health care information. Under this law your health care provider generally cannot give your information to your employer, use or share your information for marketing or advertising purposes, or share private notes about your mental health counseling sessions without your written consent. As one of your health care providers it is our responsibility to keep your information safe and secure. We also need to make sure that your information is protected in a way that does not interfere with your health care. It is important that you understand that your information can be used and shared in the following ways:

- For your treatment and care coordination. Multiple health care providers may be involved in your treatment directly and indirectly.
- With your family, friends, relatives, or others that you identify who are involved in your health care or health care bills.
- To protect the public's health, such as reporting when the flu is in your area.
- To make required reports to the police, such as gunshot wounds.
- Obtain payment from third party payers.

In order to provide you with service that bes attempt to reach you. Please check all that ap		eds, please tell us if there are any w	rays you <b>do not</b> want us to
Please do not phone me at home. Use this			
Please do not phone me at work. Use this			
Please do not leave messages on my answer	ering machine.		
Please do not contact me by email.			
Please send mail, including my bills, to thi	s alternate address:		
Address:			
City:	_ State:	Zip:	
Other request (please describe):			
Define None (Diver Dive In the Learnes)		:i)	
Patient Name (Please Print. Include parent/g	guardian name it patient	is a minor.)	
Patient Signature (Parent/guardian signature	if minor)	Date	

FEE SCHEDULE
Dear New Patient,
Welcome to Ancient Traditions Natural Medicine, LLC. We look forward to providing for your health care needs. We encourage your questions and participation in all aspects of your care. Please read and initial the following statements:
New Patient Office Visit, Acupuncture or Naturopathic (60 - 75 minutes) \$525.00  Routine Return Visit (45-60 minutes) \$205.00  Routine Return Visit (30+ minutes) \$155.00  Routine Return Patient (15 Minutes) \$110.00  Return Acupuncture Visit (60-90 minutes) \$155.00  Well Woman Exam including Pap smear (lab fees not included) \$195.00  Physical Exam including prostate exam (male) \$195.00  New Patient Acute Visit (15 minutes) \$110.00  New Patient Acute Visit (30 minutes) \$175.00
Phone consultation AND email fees same as Return Visit Fees.  These prices include discounts for fees paid in full on the Day of Service.  If your account is not paid in full on the Day of Service, additional charges may be added.  Email fees: 1-2 question emails about CURRENT TREATMENT PLANS: no charge.  Email questions requiring discussion, a FOLLOW-UP visit is required.  Payment for all services and medicinary items is due at the time of the visit. We accept cash, checks, Visa,
MasterCard, Amex. Returned checks will be subject to a \$35.00 NSF fee.  Phone calls and emails regarding an existing health issue that require more than 10 minutes of attention from your physician will incur a fee. Phone calls and emails regarding a new health issue, regardless of the length of time of attention required, will also incur a fee. Your physician will notify you of the need for a charge, so that you can determine whether you would like to address the issue and pay the fee, or schedule an appointment.
You will be charged a CANCELLATION FEE of \$75.00 for any missed appointments or late cancellations (less than 48 hours' notice).
I understand that I am expected to have a local primary care physician if I am conducting my appointments with Dr. Lambert by phone, Skype, or any other electronic means.
I have read and understand the above-stated payment policies of Ancient Traditions Natural Medicine, LLC and will comply with them in all respects.

Patient Name (Please Print. Include parent/guardian name if patient is a minor.)

Patient Signature (Parent/guardian signature if minor)

# Informed Consent and Request for Naturopathic Medical Care, Classical Chinese Medicine Treatment and Acupuncture

As a patient I have the right to be informed about my health condition(s) and recommended treatment. This disclosure is to help me become better informed so that I may make the decision to give, or withhold, my consent as to whether or not to undergo care with Dr. Angela P. Lambert, ND, L.Ac, MSOM, having had the opportunity to discuss the potential benefits, risks and hazards involved.

I, \_\_\_\_\_\_\_\_, hereby request and consent to examination and treatment with Naturopathic Medicine, Classical Chinese Medicine (CCM) by Dr. Angela P. Lambert, ND, L.Ac, MSOM, and/or other licensed doctors of naturopathic medicine or licensed acupuncturists or licensed massage therapists serving as backup for her, hereafter called allied health care provider. I can request that students and preceptors not be included in my evaluation and treatment.

I understand that I have the right to ask questions and discuss to my satisfaction with Dr. Angela P. Lambert, ND, L.Ac, MSOM, and/ or with the allied health care provider providing backup:

- 1.) my suspected diagnosis(es) or condition(s)
- 2.) the nature, purpose, goals and potential benefits of the proposed care
- 3.) the inherent risks, complications, potential hazards or side effects of treatment or procedure
- 4.) the probability or likelihood of success
- 5.) reasonable available alternatives to the proposed treatment procedure
- 6.) potential consequences if treatment or advice is not followed and/ or nothing is done

I understand that a Naturopathic evaluation and treatment may include, but are not limited to:

- Physical exam (including general, musculoskeletal, EENT, heart and lung, orthopedic and neurological assessments)
- Common diagnostic procedures (including venipuncture, pap smears, diagnostic imaging, laboratory evaluation of blood, urine, stool and saliva)
- Soft tissue and osseous manipulation (including therapeutic massage, deep tissue massage, neuro-muscular technique, naturopathic/osseous manipulation of the spine and extremities, pregnancy massage (to relieve muscular discomfort associated with pregnancy), muscle energy technique and cranio-sacral therapy)
- Dietary advice and therapeutic nutrition (including use of foods, diet plans, nutritional supplements and intra-muscular vitamin injections)
- Trigger point injection therapy with vitamin substances
- Botanical/ herbal medicines (prescribing of various therapeutic substances including plant, mineral, and animal materials. Substances may be given in the forms of teas, pills, creams, powders, tinctures which may contain alcohol, suppositories, tropical creams, pastes, plasters, washes or other forms
- Homeopathic remedies (highly diluted quantities of naturally occurring substances)
- Hydrotherapy (use of hot and cold water, may include transcutaneous electrode stimulation)
- Counseling (including but not limited to visualization for improved lifestyle strategies)
- Over the counter and prescription medications (including only those medications on the Formulary of Oregon Naturopathic Physicians)

The scope of practice of acupuncture is outlined below. I understand that Classical Chinese medicine and Acupuncture evaluation and treatment may include, but are not limited to:

- Acupuncture (insertion of specialized disposable stainless steel sterilized needles through the skin into underlying tissues at specific points on the bodies surface)
- Use of electrical, mechanical and magnetic devices
- Moxa (indirect or direct burning of herbal material in the form of a loosely compacted herb or stick
- Cupping (used to relieve symptoms of pain and chest congestion in which glass cups are placed on the skin with a vacuum created by heat)
- Gua sha (rubbing on an area of the body with a blunt or round instrument)
- Dietary advice (based on traditional Chinese medicine theory)
- Herbs (use of herbal formulas in the form of teas, powders, tinctures, pastes, and plasters, which may be taken internally or used externally as a wash. Formulas may include shells, minerals and animal materials)

**Potential risks:** Pain, discomfort, blistering, minor bruising, discoloration, infections, burns, itching; loss of consciousness and deep tissue injury from needle insertions, topical procedures, heat or frictional therapies, hydrotherapies; allergic reaction to prescribed herbs, supplements, prescription medications; soft tissue or bony injury from physical manipulations; aggravation of pre-existing symptoms.

**Potential benefits:** Restoration of the body's maximal and optimal functioning capacity, relief of pain and other symptoms of disease, assistance with injury and disease recovery, and prevention of disease or its progression.

Notice to pregnant women: All female patients must alert the provider if they have confirmed or suspect pregnancy as some of the therapies prescribed could present a risk to the pregnancy. Labor- stimulating techniques or any labor-inducing substances will not be used unless the treatment is specifically for the induction of labor and any treatment intended to induce labor requires a signed letter from a primary care provider authorizing or recommending such treatment.

Notice to individuals with bleeding disorders, pace makers, and/or cancer. For your safety it is vital to alert your provider, Dr. Angela P. Lambert, ND, L.Ac, MSOM, LMT, of these conditions. Please Initial: I understand that Dr. Angela P. Lambert, ND, L.Ac, MSOM is not licensed to prescribe any controlled substances. I understand that Dr. Angela P. Lambert, ND, L.Ac, MSOM will only prescribe medications if she believes that they are in the best interest of myself, the patient. Appropriate referrals will be provided to manage my prescriptive medication needs. I understand the US Food and Drug Administration has not approved nutritional, herbal and homeopathic substances; however these have been used widely in Europe, China and the USA for years. I understand that Dr. Angela P. Lambert, ND, L.Ac, MSOM is not a psychologist or psychiatrist. Counseling services are provided for the support of improved lifestyle strategies. I do not expect Dr. Angela P. Lambert, ND, L.Ac, MSOM and/or any allied health care provider to be able to anticipate and explain all of the risks and complications, and I wish to rely on the provider to exercise all judgment during the course of the procedure based on the known facts. I also understand that it is my responsibility to request that Dr. Lambert explain therapies and procedures to my satisfaction. I further acknowledge that no guarantee of services have been made to me concerning the results intended from any treatment provided to me. By signing below I acknowledge that I have been provided ample opportunity to read this form or that it has been read to me. I understand all of the above and give my oral and written consent to the evaluation and treatment. I intend this as a consent form to cover the entire course of treatments for my present condition and any future conditions for which I seek treatment Printed Name of Patient Signature of Patient Printed Name of Guardian Signature of Guardian

Date Signed